

12 August 2020

To: Users of The Broker's Workstation and/or The Underwriter's Workstation

Dear Valued Client:

## Re: The Broker's Workstation and The Underwriter's Workstation – Important Releases and Changes

Custom Software Solutions Inc. (CSSI) is pleased to announce the release of the following enhancements and new features to **The Broker's Workstation (TBW)** and **The Underwriter's Workstation (TUW)**:

### *Contents*

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1. [Additional Farm Coverage Items for Wawanesa](#) – Brokers who write business with Wawanesa in farm regions now have access to two new coverage items: Farm Equipment Breakdown Coverage and Farm Tools (Increased Limits).

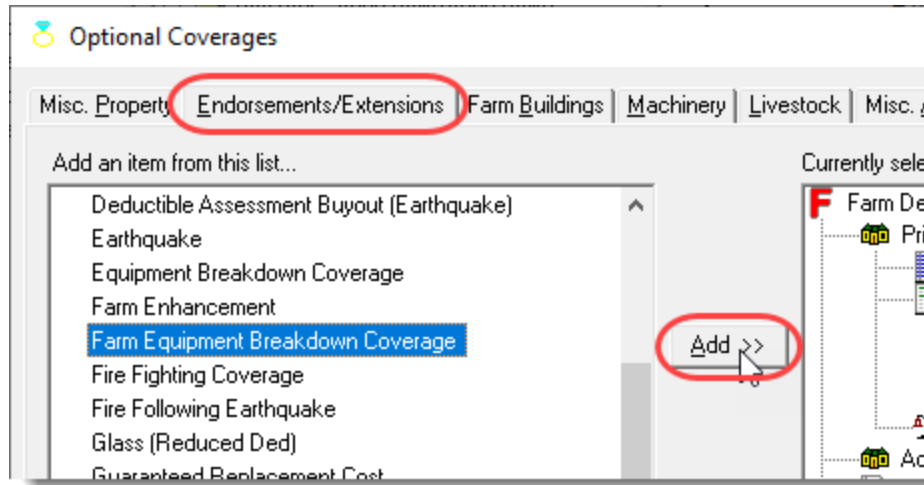
## 1. Additional Farm Coverage Items for Wawanesa

Brokers who write business with Wawanesa in farm regions now have access to two new coverage items: **Farm Equipment Breakdown Coverage** and **Farm Tools (Increased Limits)**.

- The **Farm Equipment Breakdown Coverage** endorsement allows rates for Farm Equipment Breakdown Coverage Form WA8000 to be rated separately from Home Equipment Breakdown Coverage Form 3201.
- **Farm Tools (Increased Limits)**, a Misc. Agro coverage item, allows purchase of higher rates for Farm Tools (with a limit over \$10,000).

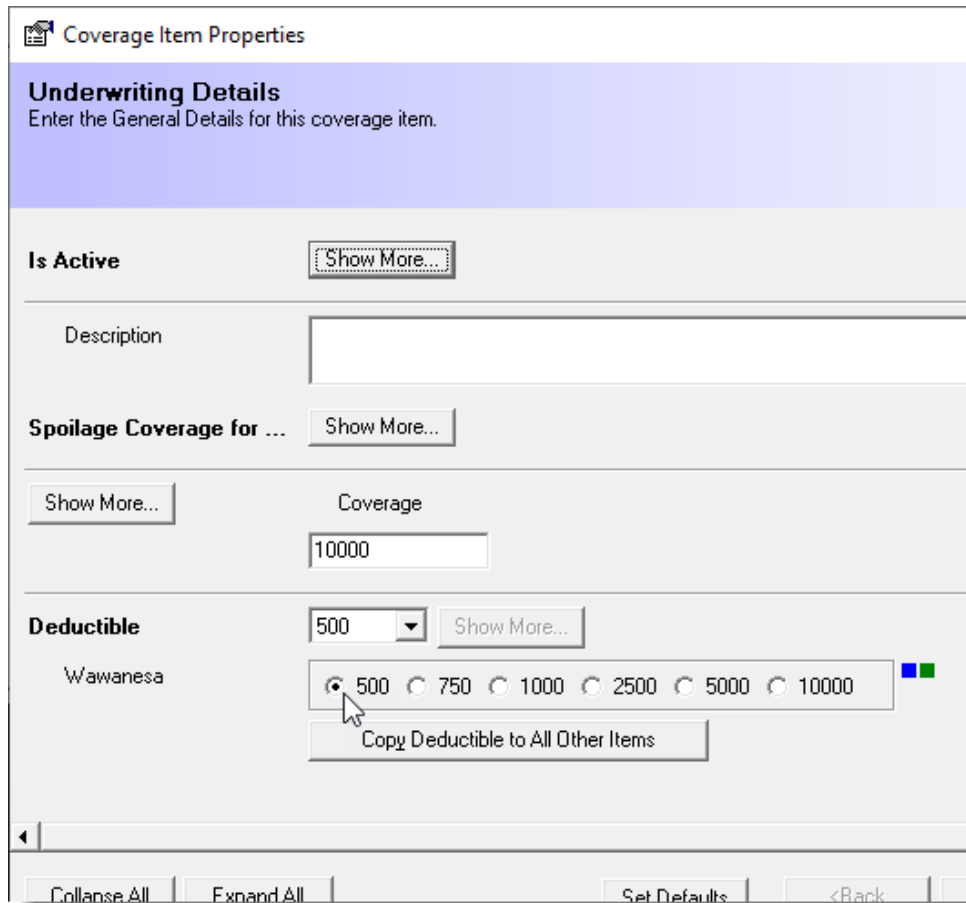
These new coverage items are available for selection in the Optional Coverages window when you are creating a new Farm IntelliQuote or modifying an existing Farm IQ. To add the **Farm Equipment Breakdown Coverage** endorsement, move to the **Endorsements/Extensions** tab in Optional Coverages, select the endorsement, and click the Add button (see Figure 1.1).

(Figure 1.1)



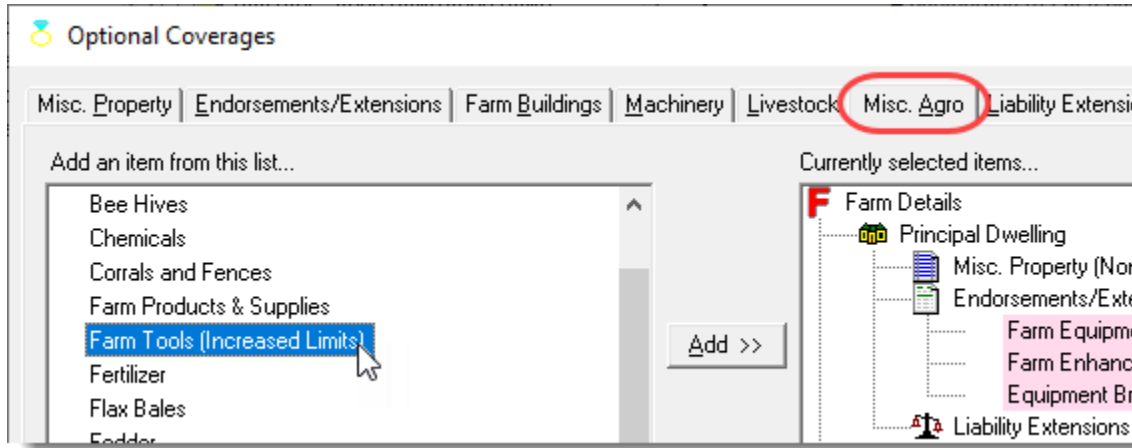
In the Coverage Item Properties Wizard, enter details for the endorsement (see Figure 1.2).

(Figure 1.2)



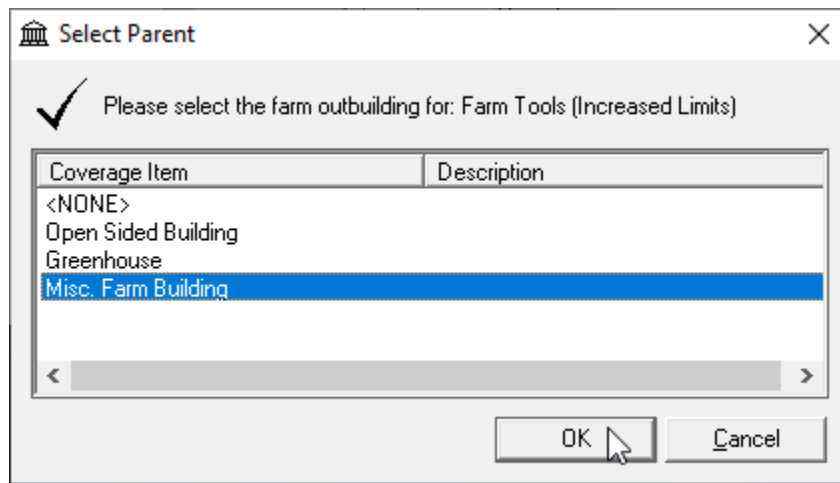
The **Farm Tools (Increased Limits)** coverage item is available on the **Misc. Agro** tab in Optional Coverages (see Figure 1.3). To add this item, select it and click the Add button.

(Figure 1.3)



In the **Select Parent** window, choose the applicable farm outbuilding and click OK (see Figure 1.4).

(Figure 1.4)



Then, in the Coverage Item Wizard, enter details for this coverage item (see Figure 1.5).

(Figure 1.5)

**Underwriting Details**  
Enter the Underwriting Details for this coverage item.

**Is Active**  Show More...

Description

Show More... Coverage

■ = Used for Rating  
■ = Used for the Agent

The newly added item(s) will display in the **Currently selected items** area in the Optional Coverages window (see Figure 1.6).

(Figure 1.6)

Machinery | Livestock | Misc. Agro | Liability Extensions

Currently selected items...

**F** Farm Details

- Principal Dwelling
  - Misc. Property (None)
  - Endorsements/Extensions
    - Farm Equipment Breakdown Coverage
    - Farm Enhancement
    - Equipment Breakdown Coverage
  - Liability Extensions (None)
- Additional Locations (None)
- Farm Buildings
  - Open Sided Building
  - Greenhouse
  - Misc. Farm Building
- Machinery (None)
- Misc. Agro
  - Trailer (Stock)
  - Farm Tools (Increased Limits) (Misc. Farm Building)
- Livestock
  - Bison

Add >> OK Cancel

Complete the Farm IntelliQuote in the usual way. The item(s) will calculate and display in the applicable section in the IQ (see Figure 1.7).

(Figure 1.7)

- Coverage type		VALUED PERIS	
- Deductible		\$500	
- Total			\$17
<b>MISCELLANEOUS AGRO</b>			
<b>Farm Tools (Increased Limits)</b>			
- Coverage		\$20,000	
- Total			\$60
<b>ENDORSEMENT S/EXTENSIONS</b>			
<b>Equipment Breakdown Coverage</b>			
- Coverage		\$50,000	\$40
- Deductible		\$1,000	
- Total			\$40
<b>Farm Enhancement</b>		Plus	\$150
<b>Farm Equipment Breakdown Coverage</b>			
- Coverage		\$10,000	\$174
- Deductible		\$500	
- Total			\$174
<b>Fire Following Earthquake</b>			
<span>Coverage Report</span> <span>Summary Report(s)</span> <span>Alerts</span> <span>Comparison Report</span>			

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Please share this information with the appropriate TBW and TUW users in your office(s). Once you have reviewed this document, if you have any questions regarding these features or need further assistance in their usage, please contact our Client Services Team at [clientservices@cssionline.com](mailto:clientservices@cssionline.com) (email) or 1-888-291-3588 (toll-free telephone).

Thank you for using The Broker's Workstation and The Underwriter's Workstation.

Yours sincerely,

Custom Software Solutions Inc.



**Microsoft** Partner

Gold Independent Software Vendor (ISV)

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