



28 May 2015

To: Users of The Broker's Workstation and/or The Underwriter's Workstation

Dear Valued Client:

Re: The Broker's Workstation and The Underwriter's Workstation – Important Releases and Changes

Custom Software Solutions Inc. (CSSI) is pleased to announce the release of the following enhancements and newest features to **The Broker's Workstation (TBW)** and **The Underwriter's Workstation (TUW)**:

Contents

1. [Updates to CSIO Habitational Application](#) – Recent changes to the CSIO Habitational Application include a modified layout, increased text size, and updated consent wordings.

1. Updates to CSIO Habitational Application

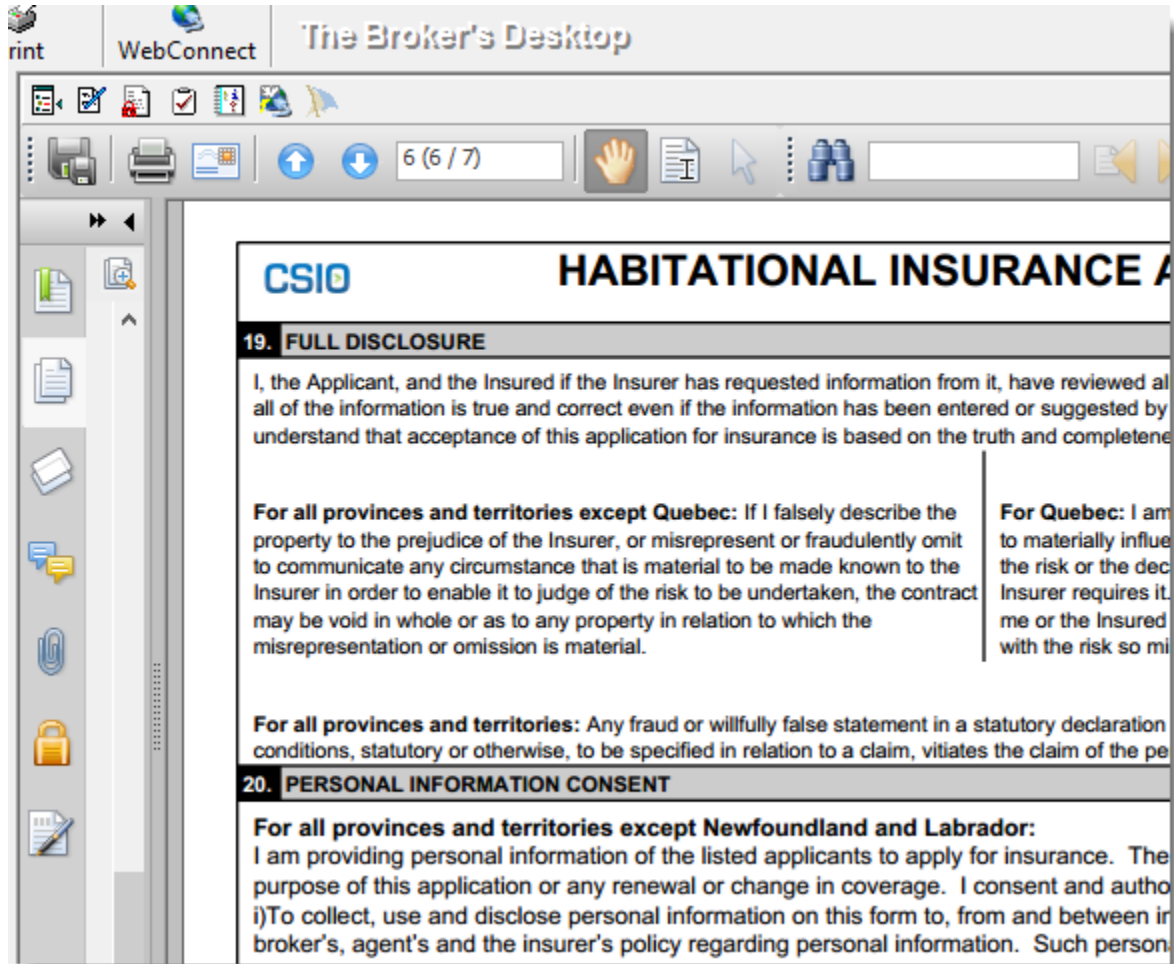
The CSIO Habitational Insurance Application form has been updated to reflect the recent version published by CSIO. Changes include a modified layout, increased text size, and updated consent wordings.

To create a Habitational Application, drag and drop the **Application** icon from the Insurance Tray onto the completed Client IntelliQuote in the Desktop Tree. Enter application details as requested with the help of the Application Wizard. The completed application will appear in the Client folder in the Desktop Tree and display in the Document Window.

Please note the following updates to the Application form:

- Sections 19, 20, and 21 (*Full Disclosure, Personal Information Consent, and Broker Questionnaire*) are now on a separate page (see Figure 1.1).
- Text size for Sections 19 and 20 has been increased.
- Personal Information Consent wording in Section 20 has been updated.

(Figure 1.1)



[Return to Contents](#)

Please share this information with the appropriate TBW and TUW users in your office(s). Once you have reviewed this document, if you have any questions regarding these features or need further assistance in their usage, please contact our Client Services Team at clientservices@cssionline.com (email) or 1-888-291-3588 (toll-free telephone).

Thank you for using The Broker's Workstation and The Underwriter's Workstation.

Yours sincerely,

Custom Software Solutions Inc.



Microsoft Partner

Gold Independent Software Vendor (ISV)

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