

# Custom Software SOLUTIONS INC.

March 7, 2007

To: The Broker's Workstation Users

Dear Valued Client:

## Re: Launch of New Custom Software Solutions Website

Custom Software Solutions Inc. (CSSI) is pleased to announce the launch of its new corporate website located at [www.cssionline.com](http://www.cssionline.com). Figure 1 shows the new CSSI homepage.

Figure 1



**Custom Software**  
SOLUTIONS INC.

297 Nelson St. W. P.O. Box 639 Virden, MB, R0M 2C0  
Tel: 204-748-4800, 1-888-291-3588 Fax: 204-748-4806  
[www.cssionline.com](http://www.cssionline.com)

The new site will keep visitors up to date on the latest in CSSI happenings, media releases, and products. For those users that regularly visited [www.cssionline.com](http://www.cssionline.com) to access The Brokers Workstation (TBW) Website this site can now be found by selecting “Brokers” under “Products” on the homepage and then clicking on the TBW logo or following the links within the first paragraph. (Figure 2) The TBW site can also be found at [www.thebrokersworkstation.com](http://www.thebrokersworkstation.com). (Figure 3)

Figure 2

The screenshot shows the homepage of Custom Software Solutions Inc. The header features the company logo and navigation links: HOME | MEDIA RELEASES | MANAGEMENT | EMPLOYMENT | CONTACT. The main content area is titled "Insurance Broker Products" and features the logo for "The Broker's Workstation Integrated Management System". A paragraph describes the system as a true SEMCI solution for insurance brokers across Canada, integrating a rating and underwriting system (Intelliquote) with a back office Broker Management Accounting system. A sidebar on the left lists "PRODUCTS" (Brokers, Companies) and "COMPANY" (History, Philosophy, Mission, Vision, Unique Operational & Business Competencies) information, along with contact details and a Microsoft Certified Partner logo. A small inset image shows a screenshot of the Intelliquote software interface.

**Custom Software SOLUTIONS INC.**

HOME | MEDIA RELEASES | MANAGEMENT | EMPLOYMENT | CONTACT

**PRODUCTS**

- Brokers
- Companies

**COMPANY**

- History
- Philosophy
- Mission
- Vision
- Unique Operational & Business Competencies

Call Us  
1-888-291-3588

**Microsoft CERTIFIED**  
Partner

## Insurance Broker Products

**The Broker's Workstation**  
INTEGRATED MANAGEMENT SYSTEM

Custom Software's [The Broker's Workstation](#) Integrated Management System is a true SEMCI solution suitable for Insurance Brokers across Canada. [The Broker's Workstation](#) Integrates a rating and underwriting system called Intelliquote with a back office Broker Management Accounting system. A summary of the 2 modules is as follows:

### Intelliquote

The Intelliquote module can operate and is available as a stand alone product as well as integrated as part of the complete solution. The Intelliquote Module includes:

- A **Customer Relationship Management** tool which looks after Client Folder Details and



Figure 3

**Custom Software**  
SOLUTIONS INC.

297 Nelson St. W. P.O. Box 639 Virden, MB, R0M 2C0  
Tel: 204-748-4800, 1-888-291-3588 Fax: 204-748-4806  
[www.cssionline.com](http://www.cssionline.com)



## Product Benefits

## Product Features

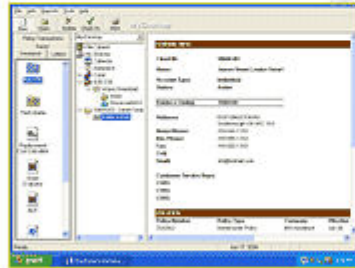
- Client Relationship Management
- Home Evaluation
- IntelliQuote Rating
- Broker Management Accounting
- Web Connect
- I-Biz

## Hardware Requirements

[Call Us](#)

# The Broker's Workstation for Windows 95/98/NT/2000/XP

The one and only fully integrated SEMCI solution



[Benefits](#)

[Product Features](#)

The Broker's Workstation is the first truly integrated Windows-based management system designed by brokers for brokers. The Broker's Workstation has been designed by Custom Software Solutions Inc. from the ground up to provide a comprehensive business management system for any size insurance brokerage.

**"Our brokerage has been involved from the outset in working with The Broker's Workstation. It is the most innovative and cost saving tool I have seen that is available for brokers"**

Blair Andrew, Andrew Agencies, Carlyle, SK

The Broker's Workstation takes care of every task from client database home evaluation and rate comparisons to back office accounting and reporting functions. It is easy to learn and very user friendly.

The Broker's Workstation truly is the industry SEMCI (Single Entry Management) solution.

For assistance in using the new website, please contact our Support Team at 1-888-291-3588.

Please share this information with all TBW users in your office(s) and thank you for using TBW.

Yours truly,

Custom Software Solutions Inc.

**Custom Software SOLUTIONS INC.**

297 Nelson St. W. P.O. Box 639 Virden, MB, R0M 2C0  
Tel: 204-748-4800, 1-888-291-3588 Fax: 204-748-4806  
[www.cssionline.com](http://www.cssionline.com)