30 December 2015

To: Users of The Broker's Workstation and/or The Underwriter's Workstation

Dear Valued Client:

Re: The Broker's Workstation and The Underwriter's Workstation – Important Releases and Changes

Custom Software Solutions Inc. (CSSI) is pleased to announce the release of the following enhancements and newest features to **The Broker's Workstation (TBW)** and **The Underwriter's Workstation (TUW)**:

Contents

1. Upgraded RCT Express® and RCT High Value™ from CoreLogic® Now Available to All Users - CSSI is pleased to announce that the upgraded, web-enabled RCT Express platform, including RCT High Value, is now available to all TBW users.

2. Maintain Position in Documents List after Moving or Deleting Items – After an item is moved or deleted on the Documents tab in Folder Details, the Documents list will maintain its current position, rather than returning automatically to the top of the list.

1. Upgraded RCT Express® and RCT High Value™ from CoreLogic® Now Available to All Users

CSSI is pleased to announce that the upgraded, web-enabled RCT Express platform, including RCT High Value, is now available to all TBW users.

The upgraded RCT Express and RCT High Value provide the TBW user with enhanced workflow, ease of use, and up-to-date Canadian reconstruction cost data. With RCT Express, the TBW user simply completes the Mandatory Details screen to create a new RCT™ estimate quickly and easily. The TBW

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user will only need to validate the information with the homeowner and make any necessary changes. Additional property details can be added immediately or at a later time, if required.

RCT High Value functionality is included and can be used to calculate reconstruction costs for high-value, single-family homes. This new feature will eliminate the need for a Broker to run additional high value calculators outside of TBW.

A TBW/TUW user will be transitioned to the upgraded RCT Express platform and RCT High Value feature when they run the update utility after January 15, 2016. If you are interested in having the upgraded platform available to your organization prior to January 15, please contact Client Services to have this enhanced feature set up in your office.
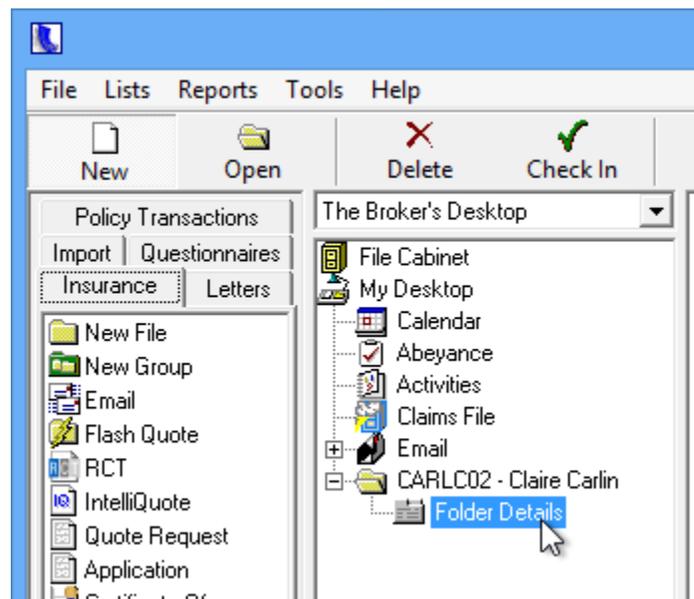
2. Maintain Position in Documents List after Moving or Deleting Items

Previously, when working on the Documents tab in Folder Details, the TBW/TUW user would be returned automatically to the top of the list of documents after moving or deleting an item. Now, the Documents list has been improved to maintain the current position after an item is moved or deleted, allowing the user to continue working in the same location in the list of documents. This enhancement may be particularly helpful in folders with large numbers of items in the Documents list.

To view this enhancement, double-click **Folder Details** in the **Desktop Tree** (see Figure 2.1).
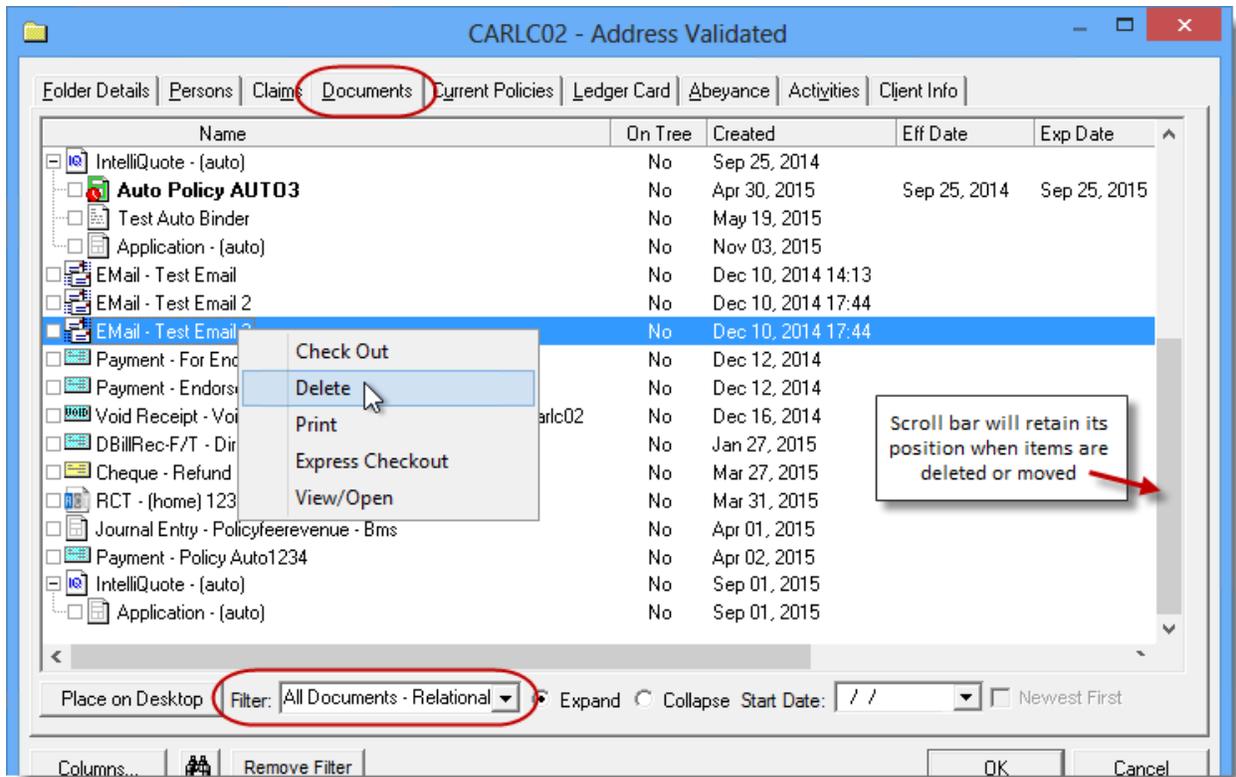
(Figure 2.1)

On the **Documents** tab in the Folder Details window, ensure the **All Documents – Relational View Filter** is selected, and then delete or move an item in the usual manner. Once the item has been

moved or deleted, note that the current position in the list will be maintained, allowing you to continue working in the same location in the Documents list (see Figure 2.2).

(Figure 2.2)

Please share this information with the appropriate TBW and TUW users in your office(s). Once you have reviewed this document, if you have any questions regarding these features or need further assistance in their usage, please contact our Client Services Team at clientservices@cssionline.com (email) or 1-888-291-3588 (toll-free telephone).

Thank you for using The Broker's Workstation and The Underwriter's Workstation.

Yours sincerely,

Custom Software Solutions Inc.

Microsoft Partner

Gold Independent Software Vendor (ISV)

To unsubscribe from our email notifications and updates, please contact us at info@cssionline.com or reply to this email.