



25 August 2011

To: Users of The Broker's Workstation

Dear Valued Client:

Re: The Broker's Workstation – Important Releases and Changes

Custom Software Solutions Inc. (CSSI) is pleased to announce the release of the following enhancement to **The Broker's Workstation (TBW)**:

Contents

1. [Payment Slip updated with Reference ID for Wawanesa I-Biz](#) – When a Wawanesa new business Application is marked for upload, the Application and the Payment Slip will be updated with a Reference ID obtained from the Wawanesa web service.

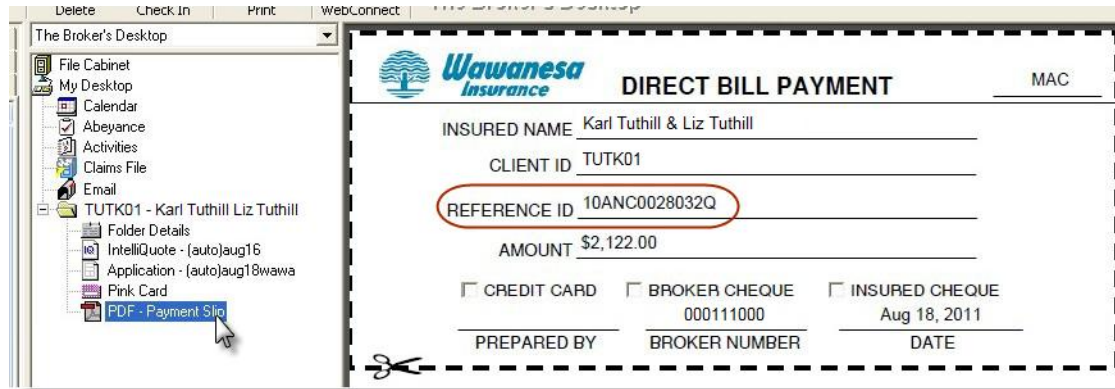
1. Payment Slip updated with Reference ID for Wawanesa I-Biz

When a Wawanesa new business Application with a Direct Bill or MAC billing method is marked for upload, the Payment Slip will be updated with a Reference ID obtained from the Wawanesa web service.

Once an Application for Wawanesa has been created and marked for upload, the Wawanesa web service will be called to obtain a Reference ID. If the web service call fails, the user can choose to retry the call or cancel the retry attempt. If the retry attempt is cancelled, a system-generated Reference ID will be used.

The Application PDF will be regenerated to reflect the new Reference ID. The Payment Slip, which appears automatically in PDF format in the Desktop Tree when an Application is created, will display the new Reference ID, as well. Double-click the Payment Slip to view it in the Document Window (see Figure 1.1).

(Figure 1.1)



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Please share this information with the appropriate TBW users in your office(s). Once you have reviewed this document, if you have any questions regarding this feature or need further assistance in its usage, please contact our Client Services Team at 1-888-291-3588 (toll-free telephone) or clientservices@cssionline.com (email).

Thank you for using The Broker's Workstation.

Yours sincerely,

Custom Software Solutions Inc.

